

DUPLICATE

NUMBER: A0082105



CERTIFICATE OF REGISTRATION

BUSINESS CORPORATIONS ACT

I Hereby Certify that **ARC Petroleum Inc.**, which is incorporated under the laws of Alberta and was duly registered as an extraprovincial company under the laws of British Columbia on September 4, 1996 under certificate number A0043540; **ARC Resources Ltd.**, which is incorporated under the laws of Alberta and was duly registered as an extraprovincial company under the laws of British Columbia on September 1, 2010, at 09:37 AM Pacific Time under certificate number A0081049; **ARC Energy Ltd.**, which is incorporated under the laws of Alberta and was duly registered as an extraprovincial company under the laws of British Columbia on September 10, 2010, at 11:57 AM Pacific Time under certificate number A0081122; **1485275 Alberta Ltd.**, an Alberta corporation not registered in British Columbia and **Smiley Gas Conservation Limited.**, an Alberta corporation not registered in British Columbia; were amalgamated and that the amalgamated extraprovincial company is registered on January 6, 2011, at 12:08 PM Pacific Time under the name **ARC RESOURCES LTD.**

*Issued under my hand at Victoria, British Columbia,
on January 6, 2011*

RON TOWNSHEND
Registrar of Companies
PROVINCE OF BRITISH COLUMBIA
CANADA

